For LegalWorks to assist with the preparation of your Will, we need:

1. List of Assets:
   1. Real Estate – addresses, permanent parcel numbers, and approximate values
   2. Bank Accounts – bank names, account numbers, balances
   3. Motor Vehicles – make and model, approximate values
   4. Stocks, Bonds, Money Market Funds, Certificates of Deposits, including valuations, and identify where these are held
   5. Personal Property – furnishings at home, electronic stuff, art, etc.
   6. Sentimental Property – specific items that should go to specific people or entities
2. List of Debts: include all credit cards, mortgages, loans, payment plans, etc.   
   Be specific, including who you owe the money to and how much.
3. List your immediate family: Spouse, Parents, Children, Siblings, Grandkids, Stepchildren
4. Indicate what you would like to be done with your remains and where you would like to be buried.